

Financial Services Company GCC Daily Report

14-Jun-23

2023

Research Department

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FSC Daily Report

14/06/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,929.68	0.8	12.6	18.4	20.1	2.8	2.7	2.09%
MSCI Emerging Markets Index	1,013.25	1.0	5.9	13.0	14.8	1.6	1.6	2.99%
MSCI FM FRONTIER MARKETS	488.31	0.6	3.4	9.1	13.3	1.6	1.8	4.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	519.66	0.0	(7.0)	12.3	14.6	1.6	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,687.06	(0.2)	(3.5)	16.0	10.8	1.1	0.8	4.46%
Tadawul All Share Index	11,524.35	1.0	10.0	17.9	21.7	2.2	2.1	2.94%
Dubai Financial Market General Index	3,717.07	0.1	11.4	9.1	12.2	1.2	1.0	4.76%
FTSE ADX GENERAL INDEX	9,392.56	0.4	(8.0)	31.4	18.5	2.9	1.9	1.89%
Qatar Exchange Index	10,291.76	0.7	(3.6)	12.2	14.8	1.4	1.5	4.80%
Bahrain Bourse All Share Index	1,958.11	0.2	3.3	6.9	11.9	0.7	1.0	8.84%
Boursa Kuwait All Share Price Return Ir	6,974.18	0.7	(4.4)	17.0	20.3	1.5	1.5	3.83%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	527.50	1.1	4.3	14.8	16.6	1.6	1.7	3.05%
MSCI AC Asia Ex. Japan Index	649.51	1.2	4.9	15.0	16.3	1.5	1.6	0.00%
Nikkei 225	33,502.42	1.5	28.4	32.6	22.2	2.0	1.8	1.82%
S&P/ASX 200	7,161.75	0.3	1.7	14.5	19.1	2.1	2.1	4.55%
Hang Seng Index	19,408.42	(0.6)	(1.9)	10.5	11.6	1.2	1.1	3.74%
NSE Nifty 50 Index	18,755.90	0.2	3.6	22.5	24.8	3.4	3.0	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.54	0.6	9.1	13.4	16.7	1.7	1.7	3.41%
MSCI Emerging Markets Europe Index	103.36	(1.1)	10.3	4.9	7.1	1.2	0.9	3.38%
FTSE 100 Index	7,637.25	0.6	2.5	10.7	14.9	1.7	1.6	4.14%
Deutsche Boerse AG German Stock Ind	16,326.26	0.6	17.3	13.2	15.9	1.4	1.6	3.54%
CAC 40 Index	7,356.08	0.9	13.6	12.5	16.8	1.7	1.6	3.17%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,331.91	0.7	13.6	20.8	22.1	4.0	3.7	1.64%
S&P 500 INDEX	4,369.01	0.7	13.8	20.9	21.9	4.2	3.9	1.59%
Dow Jones Industrial Average	34,212.12	0.4	3.2	19.8	19.2	4.4	4.4	2.08%
NASDAQ Composite Index	13,573.32	0.8	29.7	38.6	36.0	5.6	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	536.64	1.8	-12.0	-35%	135%
Gold Spot \$/Oz	1,946.94	0.2	6.7	-6%	85%
BRENT CRUDE FUTR Aug23	75.44	1.5	-9.8	-26%	76%
Generic 1st'OQA' Future	74.72	1.3	-5.3	-41%	305%
LME COPPER 3MO (\$)	8,460.00	1.8	1.1	-21%	95%
SILVER SPOT \$/OZ	23.81	0.6	-0.6	-18%	99%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,687.06							
Change	-9.58	-0.20%						
Previous Close	4,696.64		Financial Sector	7,625.99	7,640.85	-0.19%	0.89%	-3.51%
Open	4,696.34		Industry Sector	6,040.74	6,064.50	-0.39%	0.85%	-6.02%
Day's High	4,696.65		Services Sector	1,681.02	1,693.62	-0.74%	-1.21%	3.98%
Day's Low	4,682.49		MSM Shariah Index	466.51	466.82	-7.00%	-	-
YTD Change	-3.51%							
Volume Mn	16.65							
MSX30 Value Traded Mn	7.32							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL FINANCE	0.127	3.25%	AI MAHA PETROLEUM PRO	1.035	-8.81%	HSBC BANK OMAN	0.160	6394.65
RENAISSANCE SERVICES	0.400	2.56%	OMAN FISHERIES	0.055	-8.33%	OMINVEST PERP.B 2	0.820	4868.07
AL OMANIYA FINANCIAL SERVICES	0.135	1.50%	SHARQIYAH DESALINATION	0.125	-3.85%	OMAN TELECOM	0.976	813.27
GULF INTERNATIONAL CHEMICALS	0.070	1.45%	AL MADINA INVESTMENT I	0.043	-2.27%	ABRAJ ENERGY SERV	0.300	784.68
AL SHARQIYA INVESTMENT HO.	0.074	1.37%	GULF MUSHROOM PRODU	0.215	-2.27%	BANK MUSCAT	0.265	560.14

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,524.35							
Change	110.53	0.97%	Tadawul Banks	11,447.84	11,336.80	0.98%	0.99%	4.13%
Previous Close	11,413.82		Tadawul Energy	6,090.39	6,045.29	0.75%	0.24%	3.48%
Open	11,430.53		Tadawul Utilities	7,520.27	7,428.67	1.23%	0.50%	5.99%
Day's High	11,525.39		Tadawul Telecom	7,890.50	7,885.58	0.06%	0.65%	2.38%
Day's Low	11,427.76		Tadawul Insurance	7,258.20	7,209.55	0.67%	0.09%	7.25%
YTD Change	9.98%		Tadawul Retailing	8,312.57	8,293.61	0.23%	-0.50%	-1.32%
Volume Mn	190,124.51		Tadawul Food & Beverages	6,089.25	5,834.44	4.37%	6.51%	13.55%
Value Traded Mn	6,589.93		Tadawul Media	24,317.27	23,911.31	1.70%	1.61%	4.40%
Traded / Listed Stocks	223	228	Tadawul Materials	6,636.98	6,605.01	0.48%	0.20%	3.13%
			Tadawul Capital Goods	7,654.04	7,611.08	0.56%	3.88%	9.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TOURISM ENTERPRISE CO/ SHAMS	1.04	9.47%	AL HASOOB CO	101.00	-4.72%	TOURISM ENTERPRIS	1.04	35,684.40
AL-BAHA DEVELOPMENT & INVEST	18.68	8.35%	ANAAM INTERNATIONAL HC	26.00	-3.35%	BANK AL-JAZIRA	18.76	15,049.56
ALMARAI CO	63.00	7.69%	RAOOM TRADING CO	107.00	-2.73%	AL-BAHA DEVELOPMI	18.68	5,719.29
SAUDI TADAWUL GROUP HOLDING	192.80	7.47%	GROUP FIVE PIPE SAUDI LTD	22.50	-2.17%	EMAAR ECONOMIC C	9.93	4,605.94
AL HAMMADI HOLDING	61.10	5.88%	SAUDIA DAIRY & FOODSTUF	364.00	-2.15%	RABIGH REFINING AN	11.46	3,818.21

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,717.07							
Change	4.39	0.12%						
Previous Close	3,712.68		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,715.44		Banking	N/A	N/A	N/A	N/A	N/A
Day's High	3,722.59		Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's Low	3,703.25		Insurance	N/A	N/A	N/A	N/A	N/A
YTD Change	0.11		Consumer Staples	N/A	N/A	N/A	N/A	N/A
Volume Mn	303,608.04		Services	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	428.21		Industrial	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50	Telecommunication	N/A	N/A	N/A	N/A	N/A
			Transportation	N/A	N/A	N/A	N/A	N/A

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.885	14.94%	ARABIAN SCANDINAVIAN IN	1.98	-9.59%	UNION PROPERTIES F	0.29	63,858.97
AL FIRDOUS HOLDINGS PJSC	0.226	14.72%	DUBAI ISLAMIC INSURANCE	0.664	-6.48%	AJMAN BANK PJSC	2.27	39,768.75
TABREED	2.89	2.48%	UNION PROPERTIES PJSC	0.292	-3.95%	DUBAI ELECTRICITY &	2.58	17,811.54
EMAAR PROPERTIES PJSC	6.19	1.81%	ARAMEX PJSC	2.8	-1.41%	EMAAR PROPERTIES I	6.19	15,470.39
SHUAA CAPITAL PSC	0.405	1.50%	AMLAK FINANCE	0.752	-0.92%	DUBAI FINANCIAL M/	1.45	8,991.20

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,392.56							
Change	41.31	0.44%						
Previous Close	9,351.25		Financial	15,932.24	15,849.15	0.52%	0.26%	0.79%
Open	9,351.25		Telecommunication	5,512.97	5,463.34	0.91%	0.21%	-3.25%
Day's High	9,392.56		Consumer Services	10,390.41	10,605.44	-2.03%	-2.40%	1.61%
Day's Low	9,351.25		Basic Material	5,364.10	5,331.82	0.61%	1.70%	1.92%
YTD Change	-8.02%		Industrials	2,971.12	3,000.77	-0.99%	-0.46%	-3.64%
Volume Mn	212,862.03		Utilities	12,686.25	12,527.67	1.27%	5.61%	6.67%
Value Traded Mn	1,003.12		Energy	2,113.91	2,118.45	-0.21%	0.07%	-0.60%
Traded / Listed Stocks	68	84	Health Care	3,056.29	3,091.88	-1.15%	-1.73%	-0.90%
			Real Estate	7,702.40	7,656.28	0.60%	1.38%	1.48%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.3	15.00%	HILY HOLDING PJSC	3.6	-10.00%	ESHRAQ INVESTMEN	0.57	25174.38
RAS AL KHAIMAH WHITE CEMENT	1.25	5.93%	RAS AL KHAIMA POULTRY	1.8	-3.74%	RAK PROPERTIES	0.78	18413.44
METHAQ TAKAFUL INSURANCE	0.631	5.34%	APEX INVESTMENT CO PSC	1.89	-2.07%	MULTIPLY GROUP	3.22	17389.26
FIRST ABU DHABI BANK PJSC	13.12	2.02%	AL SEER MARINE SUPPLIES &	7.6	-1.94%	METHAQ TAKAFUL IN	0.63	10686.16
ABU DHABI COMMERCIAL BANK	8.16	1.87%	ALPHA DHABI HOLDING PJSC	18.02	-1.53%	ABU DHABI NATIONA	3.99	10370.85

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,291.76							
Change	76.15	0.75%	Total Return	22,087.55	21,924.13	0.75%	0.34%	1.35%
Previous Close	10215.61		Rayan Islamic	4,595.85	4,571.74	0.53%	0.35%	0.78%
Open	10215.61		All Share	3,491.02	3,463.06	0.81%	0.60%	1.66%
			Banks & Finance	4,337.96	4,292.29	1.06%	0.96%	2.60%
Day's High	10304.39		Industrials	3,829.51	3,803.01	0.70%	-0.29%	-1.02%
Day's Low	10215.61		Transportation	4,734.64	4,718.24	0.35%	0.22%	1.22%
YTD Change	-0.03644865		Real Estate	1,564.38	1,556.62	0.50%	0.90%	1.16%
			Insurance	2,457.65	2,428.48	1.20%	3.47%	8.38%
Volume Mn	253.5		Telecommunications	1,614.20	1,604.54	0.60%	0.40%	1.16%
Value Traded Mn	560.078		Consumer Goods	7,817.95	7,820.94	-0.04%	-0.30%	0.77%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.42	10.00%	AL RAYAN QATAR ETF	2.27	-7.05%	SALAM INTERNATIONAL	0.72	26125.15
INMA HOLDING COMPANY	5.66	4.70%	QATAR GERMAN CO FOR MI	2.36	-1.58%	LESHA BANK LLC	1.42	24493.82
SALAM INTERNATIONAL INVESTME	0.72	4.20%	MANNAI CORPORATION QSC	5.84	-1.28%	MAZAYA REAL ESTAT	0.83	24041.27
AL FALEH EDUCATION HOLDING	1.05	3.97%	QATAR NATIONAL CEMENT I	4.09	-0.75%	BALADNA	1.54	22883.63
EZDAN HOLDING GROUP	1.15	3.78%	QATAR ALUMINUM MANUF.	1.46	-0.54%	QATAR ALUMINUM M	1.46	22824.77

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,958.11							
Change	3.52	0.18%						
Previous Close	1,954.59		MSCI Bahrain	144.67	145.20	-0.37%	-0.73%	-2.05%
Open	1,954.35		MSCI Bahrain Domestic Islar	51.90	51.90	0.00%	0.00%	-1.79%
Day's High	1960.640		MSCI Bahrain Net TR USD	367.97	369.33	-0.37%	-0.73%	-2.05%
Day's Low	1954.350							
YTD Change	3.32%							
Volume Mn	6,318.53							
Value Traded Mn	0.821							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.30	8.06%	ITHMAAR HOLDING BSC	0.06	-9.23%	GFH FINANCIAL GROI	0.30	2607.62
-	-	-	BAHRAIN KUWAIT INSURAN	0.38	-1.30%	AL SALAM BANK BSC	0.15	903.15
-	-	-	TRAFKO GROUP BSC	0.31	-0.97%	ITHMAAR HOLDING E	0.06	490.00
-	-	-	ZAIN BAHRAIN BSCC	0.13	-0.78%	BAHRAIN TELECOM C	0.51	167.17
-	-	-	AL SALAM BANK BSC	0.15	-0.68%	SOLIDARITY BAHRAIN	0.30	120.55

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,974.18							
Change	48.88	0.71%	Industrials	998.30	975.29	2.36%	3.19%	-7.47%
Previous Close	6,925.30		Banks	1,691.08	1,686.06	0.30%	2.46%	-5.73%
Open	6,936.54		Consumer Service	548.37	539.35	1.67%	8.99%	14.26%
			Technology	647.47	625.65	3.49%	-6.22%	-7.00%
Day's High	6,974.54		Real Estate	1,189.25	1,168.91	1.74%	6.67%	-1.61%
Day's Low	6,936.03		Financial Services	1,214.42	1,200.02	1.20%	2.55%	-3.41%
YTD Change	-4.36%		Telecom	1,106.93	1,094.02	1.18%	0.96%	-6.31%
			Health Care	453.98	455.79	-0.40%	-1.05%	-1.70%
Volume Mn	0.34		Insurance	2,111.38	2,110.36	0.05%	-1.16%	36.15%
Value Traded Mn	60.39		Basic Materials	962.83	964.73	-0.20%	4.81%	11.30%
Traded / Listed Stocks	159	159						

Source: FSC

Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC

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